



RUSH  
STREET  
CAPITAL

## SOLUTIONS FOR THE MIDDLE MARKET

Rush Street Capital is a leading investment bank specializing in Capital Markets, M&A, and Equity & Debt Private Placement services. As a well-versed and connected investment bank, we expand our clients' network of options for all of their capital markets and investment banking needs.



### SERVICES

#### Capital Markets

Rush Street Capital provides access to a robust and well-qualified market of equity and debt capital providers. We speak with capital market investors and lenders daily, keeping us informed of the constantly evolving market trends and conditions. We help our clients navigate the capital markets, allowing them to focus on their business and/or other aspects of the transaction; saving them valuable time and resources. The relationships we have formed and experiences we have encountered since our inception have given us valuable perspectives of the ever-changing landscape of the capital markets.

#### Recapitalization & Restructuring

Rush Street Capital has extensive and proven experience with recapitalizations, refinances, and balance sheet and portfolio company restructuring. We have achieved great success assisting clients in a variety of distressed and special situations. We strive to bring our clients various options in a timely and cost-efficient manner to allow for future success. Since our founding, we have successfully helped numerous portfolio companies and privately held businesses with the intricacies and complexities of their recapitalization and restructuring needs.

#### Mergers & Acquisitions

Rush Street Capital can assist throughout all aspects of the M&A process: providing access to a qualified list of market participants, negotiating and structuring a transaction, or obtaining the optimal capital structure. We understand the labor-intensive process involved in completing an acquisition, a buyout or selling a company, and we can help you find the right partner. Through years of experience, we can identify the right capital provider, buyer or seller to increase the certainty to close.



#### Transactions Types

- Mergers & Acquisitions
- Growth Capital
- Real Estate Financing
- Asset-Based Financing
- Leveraged Buyouts
- Management Buyouts
- Restructuring
- Special Situations



#### Capital Structures

- Common Equity
- Preferred Equity
- Mezzanine Financing
- Lines of Credit
- Uni-tranche
- Secured Term loans
- Senior Term Loans
- Senior Subordinated

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# ABOUT OUR TEAM

Rush Street Capital is a Team of finance professionals who has spent our careers in the middle market. Our team has wide-ranging experiences working at investment banks, commercial banks, private equity firms, family offices, consulting firms, and research firms. A prevalent theme at our Firm is the enjoyment and satisfaction we experience when working alongside and assisting Private Equity firms, Business Owners, and Entrepreneurs. As a small team, we make ourselves available 24/7 and take pride in partnering with our clients to serve their needs. Feel free to reach out to us to learn more about our services.



## RUSH STREET CAPITAL TEAM

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## LEARN MORE ABOUT RUSH STREET CAPITAL

### Visit Our Website

Visit our website to learn more about how Rush Street Capital can help you with your investment banking needs.

[rushstreetcapital.com](http://rushstreetcapital.com)

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