

SOLUTIONS FOR PRIVATE EQUITY

Capital Markets

Rush Street Capital provides access to a robust and well-qualified market of equity and debt capital providers. We speak with capital market investors and lenders daily, keeping us informed of the constantly evolving market trends and conditions. We help our clients navigate the capital markets, allowing them to focus on their business and/or other aspects of the transaction; saving them valuable time and resources. The relationships we have formed and experiences we have encountered since our inception have given us valuable perspectives of the ever-changing landscape of the capital markets.

Recapitalizations & Restructuring

We have extensive and proven experience with recapitalizations, refinances, and balance sheet and portfolio company restructuring. We have achieved great success assisting clients in a variety of distressed and special situations. We strive to bring our clients various options in a timely and cost-efficient manner to allow for future success. Since our founding, we have successfully helped numerous portfolio companies and privately held businesses with the intricacies and complexities of their recapitalization and restructuring needs.

Mergers & Acquisitions

Our Team can assist throughout all aspects of the M&A process: providing access to a qualified list of market participants, negotiating and structuring a transaction, or obtaining the optimal capital structure. We understand the labor-intensive process involved in completing an acquisition, a buyout or selling a company, and we can help you find the right partner. Through years of experience, we can identify the right capital provider, buyer or seller to increase the certainty to close.

Capital Structures

- Common Equity
- Preferred Equity
- Mezzanine Financing
- Lines of Credit
- Uni-tranche
- Secured Term Loans
- Senior Term Loans
- Senior Subordinated

Industry Agnostic

- Manufacturing
- Distribution
- Business Services
- Healthcare
- Consumer Products
- Technology
- Managed Services
- Building Products

Transaction Types

- Mergers & Acquisitions
- Leveraged Buyouts
- Management Buyouts
- Growth Capital
- Real Estate Financing
- Asset-based Financing
- Restructuring
- Special Situations

Representatives Transactions

 **Environmental Pest Service**
A Portfolio Company of

 **CEP Concentric Equity Partners**
an FIC Company

Rush Street Capital has arranged Senior Secured Credit Facilities

Line of Credit Provided by  **Valley National Bank** Acquisition Financing Provided by  **CSWC**
capital southwest

CAPITAL MARKETS

 **crfs**
A Portfolio Company of

 **HIGH STREET CAPITAL**
Founded in 1997

Rush Street Capital has arranged a Recapitalization and Refinancing for Claims Recovery Financial Services, LLC

Financing Provided By  **STERLING NATIONAL BANK**

CAPITAL MARKETS

 **BLACKFORD CAPITAL**
Has Acquired

 **Aqua LEISURE**

Rush Street Capital has arranged acquisition financing

Capital Providers:  **Mercantile** Bank Corporation  **Muxinich & Co**

CAPITAL MARKETS

 **360 QUOTE**
A Portfolio Company of

 **OSCEOLA**
CAPITAL MANAGEMENT

Rush Street Capital has arranged Senior Secured Credit Facilities for 360 Quote

Financing Provided By  **PLEXUS CAPITAL**

CAPITAL MARKETS

 **Auto Driveaway**
Relocating Vehicles Across North America

A Portfolio Company of

 **EVANSTON PARTNERS, LLC**
PRIVATE CAPITAL PARTNERS FOR SMALL GROWTH COMPANIES

Rush Street Capital has arranged a Recapitalization

Line of Credit and Mortgages Provided by  **BMO** Subordinated Term Loan Provided by  **GRANITE CREEK**
CAPITAL PARTNERS

CAPITAL MARKETS

 **OTW | Ohio Tool Works**
A Portfolio Company of

ARTEMIS

Rush Street Capital has arranged an asset-based credit facility

Financing Provided By  **STERLING COMMERCIAL CREDIT**

CAPITAL MARKETS

Rush Street Capital Team

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