

Phoenix, AZ

SOLUTIONS FOR PRIVATE EQUITY

Capital Markets

Rush Street Capital provides access to a robust and wellqualified market of equity and debt capital providers. We speak with capital market investors and keeping daily, lenders us informed of the constantly evolving market trends and conditions. We help our clients navigate the capital markets, allowing them to focus on their business and/or other aspects of the transaction; saving them valuable time and resources. The relationships we have formed experiences and we have encountered since our inception valuable given us have perspectives of the everchanging landscape of the capital markets.

Recapitalizations & Restructuring Mergers & Acquisitions

We have extensive and proven experience with recapitalizations, refinances, and balance sheet portfolio and company restructuring. We have achieved great success assisting clients in a variety of distressed and special situations. We strive to bring our clients various options in a timely and cost-efficient manner to allow for future success. Since our founding, we helped have successfully numerous portfolio companies and privately held businesses with the intricacies and complexities of their recapitalization and restructuring needs.

Our Team can assist throughout all aspects of the M&A process: providing access to a qualified of market participants, list negotiating and structuring a transaction, or obtaining the optimal capital structure. We understand the labor-intensive process involved in completing an acquisition, a buyout or selling a company, and we can help you find the right partner. Through years of experience, we can identify the right capital provider, buyer or seller to increase the certainty to close.

Capital Structures

- Common Equity
- Preferred Equity
- Mezzanine Financing
- Lines of Credit
- Uni-tranche
- Secured Term Loans
- Senior Term Loans
- Senor Subordinated

Industry Agnostic

- Manufacturing
- Distribution
- Business Services
- Healthcare
- Consumer Products
- > Technology
- Managed Services
- Building Products

Transaction Types

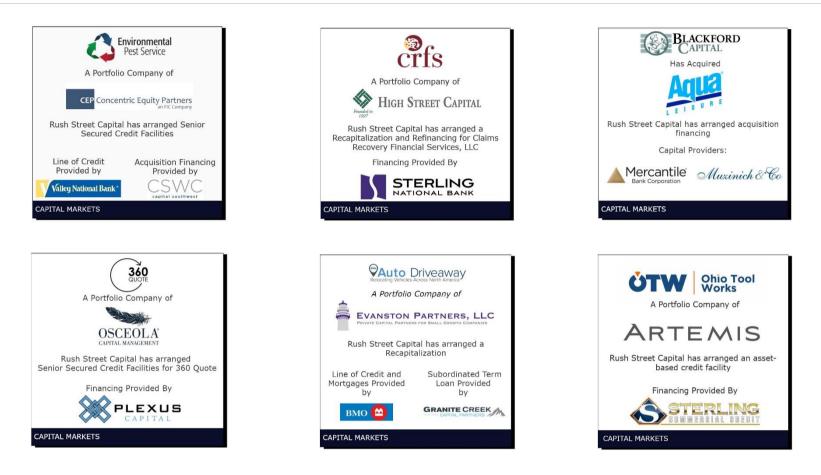
- Mergers & Acquisitions
- Leveraged Buyouts
- Management Buyouts
- > Growth Capital
- Real Estate Financing
- Asset-based Financing
- Restructuring
- Special Situations

Chicago, IL



Phoenix, AZ

Representatives Transactions



Rush Street Capital Team

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LEARN MORE ABOUT RUSH STREET CAPITAL

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www.rushstreetcapital.com

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